

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2003

REGISTRATION NO.: 24372

BONDS ISSUED BY: Johnson County, Missouri

AMOUNT OF ISSUE: \$104,000.00

COUNTY: of Johnson

DATE OF ISSUE: May 15, 2003 (Series 2003B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to
Article III, Section 38(c) of the Constitution of Missouri and Sections
67.453 to 67.475, RSMo (Lake Michael Road Project)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 13,000.00	03/01/2004 *
	14,000.00	03/01/2005 *
	14,000.00	03/01/2006 *
	15,000.00	03/01/2007 *
	15,000.00	03/01/2008 *
	16,000.00	03/01/2009 *
	17,000.00	03/01/2010 *
3.375%	104,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 may be redeemed on and after March 1, 2008
without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$102,960.00

INTEREST RATE: 3.6495%

ASSESSED VALUATION: \$392,759,476

INDEBTEDNESS: (Including this issue) \$386,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Owners of over 2/3 of land signed petition seeking creation of NID.

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable